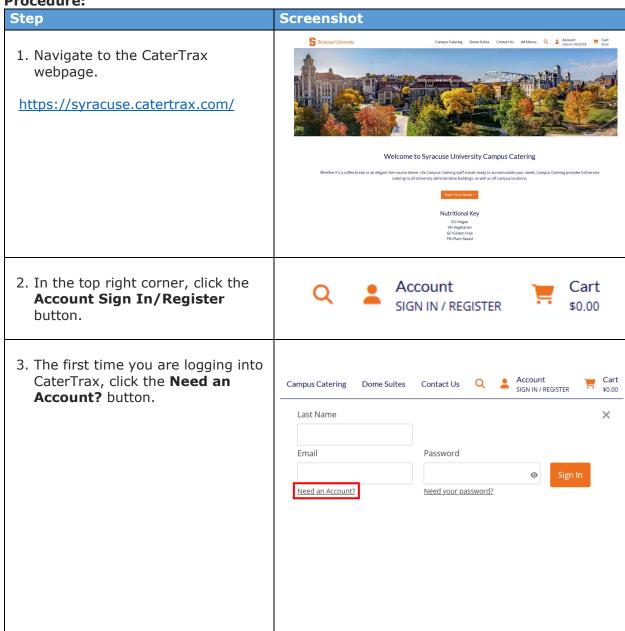


## **CREATE A STUDENT ACCOUNT IN CATERTRAX**

**Purpose:** To provide guidance on how to create an account in CaterTrax, including:

- Account Creation
- Maintaining your Online Wallet
- Maintaining your Distribution List

## Procedure:



Step	Screenshot
4. Complete the registration form, providing information for at minimum those fields marked as mandatory with an *. Indicate that you are with a Student Group or Organization  Then, click the <b>Continue</b> button.  Note: Please note the <b>Tax Exempt</b> checkbox at the bottom that can be used to indicate that all future orders placed with this account should be considered as Tax Exempt.	*Are you with a Student Group or Organization?:  Yes  Join our mailing List:  Tax Exempt:  Continue
5. You will automatically be brought to your user account page. In the top right, you can place a new order or review/manage existing orders.	Create New Order  Single Service Time  Multiple Service Times  Order History  Manage and Repeat Orders  Calendar View
6. You can add a Wallet Entry to save payment methods for orders. To add a new payment method, click the <b>Payment Method</b> dropdown, and select "Student group pending approval" Then, complete the mandatory fields. You will need your FASA/RSO Consultant or Billing Approver contact name, email  When you place an order in the future, this payment method will be available for quick selection at checkout. You will also have the option to enter a payment manually if preferred.	Current Online Wallet Entries:  Add Online Wallet Entry: Payment Method: Student Group Pending Approval  *Student Group:  *Billing Approval Contact Name:  *Billing Approval Contact Email:  *Billing Approval Contact Phone:
<ol> <li>You can add people to a         Distribution List by clicking the         Update/Add button and entering         a Name and Email.</li> </ol>	Distribution List  Update / Add  Stephanie sgould02@syr.edu

Step	Screenshot	
9. The last costion on the page is a	Customer Information	Update
8. The last section on the page is a summary of your Customer Information. If you need to correct any of this, click the <b>Update</b> button.	First Name: Last Name: Department/Organization: Email: Phone: Mobile Phone: Are you with a Student Group or Organization?: Join our mailing List: Tax Exempt:	Student Name Student Last Name Student Group/Org catering@syr.edu 3154433605  Yes No